

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE 3RD QUARTER ENDED 31ST DECEMBER 2010

(Rs. In Lakhs)

S.No	Particulars	3 Months ended (31/12/2010)	Corresponding 3 Months ended (31/12/2009)	Year to date figures for current period ended (31/12/2010)	Year to date figures for previous year ended (31/12/2009)	Previous accounting year ended (31/03/2010)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Income from sales/services	3116.18	1551.67	8000.10	3132.42	5211.89
2	Cost of sales/services					
	(a) Increase/decrease in stock in trade and work in progress					
	(b) Consumption of raw materials					
	(c) Purchase of traded goods	-	488.60	-	837.86	1503.33
	(d) Other expenditure	-	-	-	-	-
3	Gross Profit (1-2)	3116.18	1063.07	8000.10	2294.56	3708.56
4	General Administrative Expenses	1656.21	307.78	4348.23	648.06	1189.86
5	Selling and Distribution Expenses					
	Depreciation	43.85	22.82	130.48	78.69	150.10
7	Operating Profit before interest (3) – (4 + 5 + 6)	1416.12	732.47	3521.39	1567.81	2368.60
8	Interest	8.20	11.77	34.07	25.19	43.41
9	Exceptional Items	-	-	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	1407.92	720.70	3487.32	1542.62	2325.19
11	Other Income	11.92	12.88	29.16	30.06	56.40
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10 + 11)	1419.84	733.58	3516.48	1572.68	2381.59
13	Tax Expense	265.68	169.18	763.37	389.29	579.60
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	1154.16	564.40	2753.11	1183.39	1801.99
15	Extraordinary items (net of tax expense)	-	-	-	-	-
16	Net Profit (+)/ Loss (-) for the period (14-15)	1154.16	564.40	2753.11	1183.39	1801.99
17	Paid-up equity share capital (Face value of the Share)	15,55,73,120 Rs. 10/-	12,00,60,000 Rs. 10/-	15,55,73,120 Rs. 10/-	12,00,60,000 Rs. 10/-	12,00,60,000 Rs. 10/-
18	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	14832.30	2282.15	14832.30	3662.89	3662.89
19	Earnings Per Share (EPS) (In Rs.)					
	A) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.52	3.30	17.93	5.16	15.01
	B) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.45	3.30	17.78	5.16	14.97
20	Public shareholding - Number of shares	11737409	8411370	11737409	8411370	8413370
	- Percentage of shareholding	75.45%	70.06%	75.45%	70.06%	70.08%
21	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	1112000	-	1112000	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	29.11%	-	29.11%	-	-
	- Percentage of Shares (as a % of the total share capital of the Company)	7.15%	-	7.15%	-	-
	b) Non - encumbered					
	- Number of Shares	2707903	3594630	2707903	3594630	3592630
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	70.89%	100%	70.89%	100%	100%
	- Percentage of Shares (as a % of total share capital of company)	17.40%	29.94%	17.40%	29.94%	29.94%

- The above financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 11th February 2011
- The company has only one reportable segment viz: Training
- The Consolidated Financial results includes the results of Vidhyadhana Education Pvt Ltd, its Wholly owned subsidiary
- Investor complaints for the quarter ended 31.12.2010: Received: 6 Disposed Off: 6 Lying Unresolved: Nil
- Employee Cost for the year quarter ended 31.12.2010 is Rs. 124.66 Lakhs and Course Content & Brand Expenses written off is Rs. 209.38 Lakhs.

(By Order of the Board)

For **EDSERV SOFTSYSTEMS LIMITED**
S. Girdharan
Chairman & CEO

Place: Chennai - 24
Date: 11th Feb 2011