

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE 2ND QUARTER ENDED 30TH SEPTEMBER 2011

(Rs. In Lakhs)

S.No	Particulars	3 Months ended (30/09/2011)	Corresponding 3 Months ended (30/09/2010)	Year to date figures for current period ended (30/09/2011)	Year to date figures for previous year ended (30/09/2010)	Previous accounting year ended (31/03/2011)
		Unaudited*	Audited	Unaudited*	Audited	Audited
1	Net Income from sales/services	3618.15	2736.02	6286.77	4883.92	12216.05
2	Cost of sales/services					
	(a) Increase/decrease in stock in trade and work in progress					
	(b) Consumption of raw materials					
	(c) Purchase of traded goods	-	-	-	-	-
	(d) Other expenditure	-	-	-	-	-
3	Gross Profit (1-2)	3618.15	2736.02	6286.77	4883.92	12216.05
4	General Administrative Expenses	3168.62	1661.03	4656.21	2692.02	6586.53
5	Selling and Distribution Expenses	-	-	-	-	-
6	Depreciation	97.91	43.36	146.06	86.63	180.01
7	Operating Profit before interest (3) – (4 + 5 + 6)	351.62	1031.63	1484.50	2105.27	5449.51
8	Interest	3.23	13.34	14.56	25.87	39.57
9	Exceptional Items	-	-	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	348.39	1018.29	1469.94	2079.40	5409.94
11	Other Income	50.28	9.35	55.97	17.24	79.44
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	398.67	1027.64	1525.91	2096.64	5489.38
13	Tax Expense	278.96	117.64	675.48	497.69	1322.90
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	119.71	910.00	850.43	1598.95	4166.48
15	Extraordinary items (net of tax expense)	-	-	-	-	-
16	Net Profit (+)/ Loss(-) for the period (14-15)	119.71	910.00	850.43	1598.95	4166.48
17	Paid-up equity share capital (Face value of the Share)	23,73,30,050 Rs. 10/-	15,22,10,770 Rs. 10/-	23,73,30,050 Rs. 10/-	15,22,10,770 Rs. 10/-	23,73,30,050 Rs. 10/-
18	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	25681.57	7959.77	-	7959.77	13798.35
19	Earnings Per Share (EPS)(In Rs.)					
	A) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.51	5.30	3.61	9.31	20.07
	B) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.51	5.30	3.61	9.31	20.07
20	Public shareholding - Number of shares	12439302	11401174	-	-	11757339
	- Percentage of shareholding	52.41%	74.90%	-	-	75.47%
21	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	3623032	515000	-	-	1174000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.92%	13.48%	-	-	30.73%
	- Percentage of Shares (as a % of the total share capital of the Company)	15.27%	3.39%	-	-	7.54%
	b) Non - encumbered					
	- Number of Shares	76871	3340903	-	-	2645903
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	2.08%	86.52%	-	-	69.27%
	- Percentage of Shares (as a % of total share capital of company)	0.32%	21.71%	-	-	16.99%

- The Above the Financial results have been reviewed by the Audit committee and taken on recorded by the Board of Directors at their meeting held on 14.11.2011
- The company has only one reportable segment viz: Training
- The consolidated financial results includes the results of Vidhyadhana Education Private Limited, its wholly owned Subsidiary.
- Investor complaints for the quarter ended 30.09.2011 Received: 2 Disposed Off Nil Lying Unresolved: Nil
- Employee Cost for the year quarter ended 30.09.2011 is Rs174.06 Lakhs
- The company has made GDR Issue and the amount raised stands unutilized at the end of the quarter.

(By Order of the Board)

For **EDSERV SOFTSYSTEMS LIMITED**

S. Giridharan
Chairman & CEO

Place: Chennai - 24
Date: 14th Nov 2011

CONSOLIDATED UNAUDITED STATEMENT OF ASSETS & LIABILITIES AS OF 30TH SEPTEMBER 2011

Particulars	30/09/2011	30/09/2010
	Unaudited	Unaudited
Shareholders Funds		
a. Equity Share Capital	2357.72	1521.22
b. Reserves and Surplus	25681.57	11650.12
Loan Funds	963.56	582.18
Deferred Taxation - net	569.11	289.94
Total	29571.96	14043.46
Fixed Assets - Net	2566.77	897.19
Capital Work in Progress	4825.41	2311.01
Investments	8.50	8.50
Current Assets, Loans and Advances		
a. Inventories	-	-
b. Sundry Debtors	11718.55	4820.47
c. Cash and Bank Balances	12172.74	7385.07
d. Other Current Assets	-	-
e. Loans and Advances	1493.47	272.37
	25384.76	12477.91
Less: Current Liabilities and Provisions		
a. Current Liabilities	2732.01	885.29
b. Provisions	560.50	856.26
Net Current Assets, Loans and Advances	3292.51	1741.55
Miscellaneous Expenditure (not written off or adjusted)	22092.25	10736.36
a. Preliminary Expenses	0.34	0.50
b. Share Issue Expenses	78.69	89.90
	79.03	90.40
Total	29571.96	14043.46